

RESPONSE TO ITEMS 9 AND 10  
OWNERSHIP AND FINANCIAL STRUCTURE OF UMC

To the best of our knowledge, the majority of UMC's stock (70.33%) is held by individual investors, and the balance of UMC's stock is owned by the institutions listed below:

<u>Institution Name</u>	<u>(%)</u>	<u>Comments</u>
Ministry of Economic Affairs	6.98	Government Holdings
Bank of Communications ("BOC")	6.91	See Note (1)
TECO Electronical & Machinery Co., Ltd. ("TECO")	5.27	Private Company
SAMPO Corp.	1.01	"
Kung Hua Investment	3.75	"
Yao Hua Glass Co., Ltd. Administrative Committee	5.33	"
Industrial Technology Investment Corp. ("ITIC")	0.41	"

Note (1): Bank of Communications is now a government bank, but is in the process of privatization. BOC buys and sells public stock at its own discretion, without government intervention.

To the best of our knowledge, there is no financing or subsidization except to the extent that the ownership of publicly traded shares might be deemed to constitute "financing" or "subsidization."

NOTE: Factual statements about the foreign principal were provided to us by U.S. counsel for the foreign principal; while we have no reason to believe that the information provided is inaccurate, we have not taken independent measures to verify its accuracy.